

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 24, 2014

REGISTRATION NO.: 26362

BONDS ISSUED BY: Harrisonville R-IX School District

AMOUNT OF ISSUE: \$9,290,000.00 (Refunding Bonds Series 2014)

COUNTY: Cass

DATE OF ISSUE: February 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of cross-over advance refunding the Refunded Bonds, \$9,085,000 General Obligation Bonds, Series 2007A

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.000 % | \$ 50,000.00 | 03/01/2018 |
| 3.000 % | 50,000.00 | 03/01/2019 |
| 5.000 % | 900,000.00 | 03/01/2020 |
| 5.000 % | 1,000,000.00 | 03/01/2021 |
| 5.000 % | 1,075,000.00 | 03/01/2022 |
| 3.000 % | 1,135,000.00 | 03/01/2023 |
| 3.000 % | 1,220,000.00 | 03/01/2024 |
| 3.000 % | 1,300,000.00 | 03/01/2025 |
| 3.000 % | 1,200,000.00 | 03/01/2026 |
| 3.000 % | 1,360,000.00 | 03/01/2027 |

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2022, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,929,265.90

INTEREST RATE: 2.6713%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable